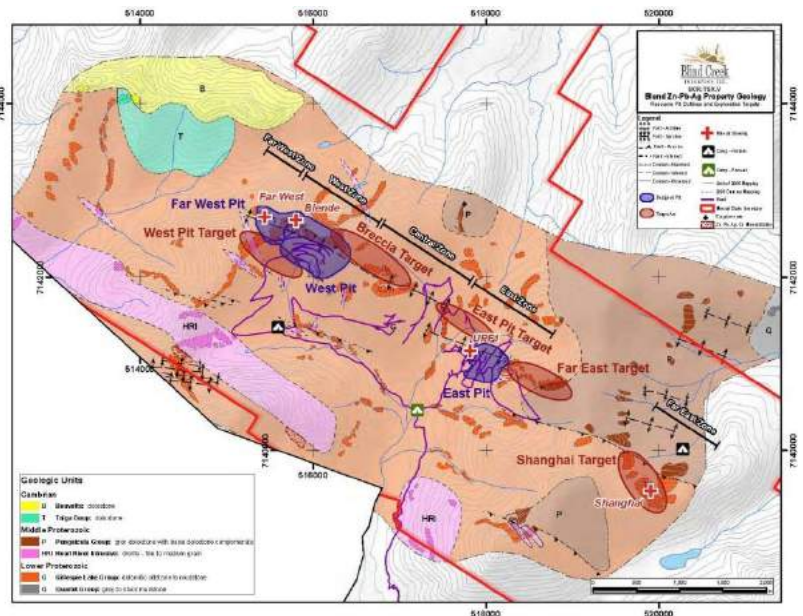
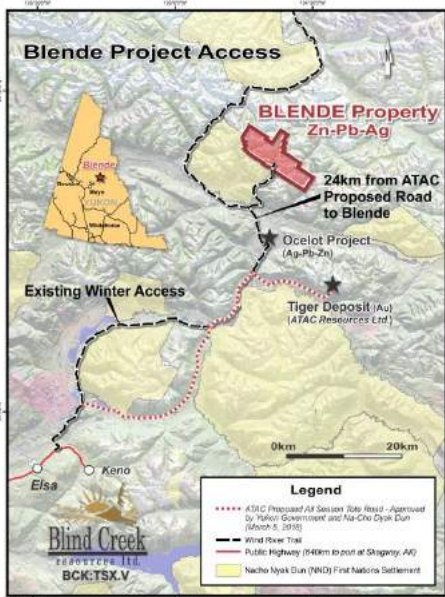




Blende (Zn-Pb-Ag) Property, Yukon

- The 100% owned, 5,346 ha Blende Deposit, situated 63km NE of Keno Hill Mines, is the largest (open pit-constrained) carbonate-hosted Ag-Zn-Pb deposit in Yukon (M. Robinson and C.I. Godwin, Economic Geology 1)
- **2023 Planned Commencement of Prefeasibility Study**
- 2021 Exploration included infill & stepout drilling & extensive 3D IP geophysics targeting the expansion of the current resource.
- 2021 NI 43-101 Open Pit Resource Estimate includes **42.24Mt at 4.49% ZnEq Inferred plus 4.64MT at 4.69% ZnEq Indicated***, at a Base Case cutoff grade of 2.0% ZnEq. *Moose Mountain Technical Services NI 43-101 Resource Estimate and Technical Report dated May 25th, 2018.
- Inferred Resource represents **37M oz of Ag, 1.7B lbs of Zn and 1.5B lbs of Pb**. Indicated Resource represents **4.5M ozs of Ag, 0.187B lbs of Zn and 0.167B lbs of Pb**.
- Mineralized corridor defined by drilling over a 6 km strike length and >700 metres vertical. Blende mineralization outcrops at surface, is currently confined to 2 pit shapes approximately 2 km apart and its bulk tonnage, open pit constrained approach offers distinct cost advantages to other advanced Pb/Zn projects in Canada, which are typically underground.
- >\$9.2M in past exploration; includes >25k metres drilling in 138 drill holes.
- There is potential to substantially increase the resource by drilling open pit extensions and stepping out from mineralized drill hole intercepts at the adjacent Far West, Central, Far East and Shanghai Zones.





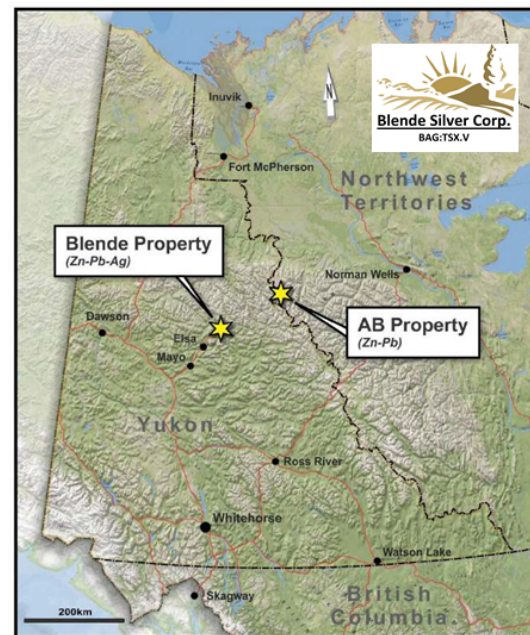
Blende Ag-Zn-Pb Deposit, Yukon

Blende Silver Corp.

- 100% ownership of advanced stage Ag-Zinc-Lead property in Yukon, Canada.
- 2023 Planned Commencement of Prefeasibility Study
- Owns the largest undeveloped open pit-constrained carbonate-hosted Zinc-Lead-Silver deposit in Yukon (Blende).
- 2021 NI 43-101 Blende Deposit Mineral Resource Estimate and Technical Report completed in June, 2021.
- 70.9 million shares issued
- 20% shares held by Company insiders.

Why Zinc?

- Supply concerns, a strong demand outlook from China and a decline in warehouse inventories support a renewed interest in Zinc. A deficit zinc market is projected over the next 4 years.
- Zinc is used primarily in galvanizing steel, rebar, autos and structural steel. New initiatives driving the Zinc price include fertilizers, batteries, renewable power storage applications and fuel cells.



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